

**FOR IMMEDIATE RELEASE:**

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## ***WEDU PBS and the Community Foundation of Tampa Bay to Host 10<sup>th</sup> Annual Estate and Tax Planning Continuing Education Seminar***



(L-R): Brian D. Wodar, Bernstein Global Wealth Management;  
Mary Merrell Bailey, Esq., Your Caring Law Firm.

**Tampa, FL – WEDU PBS and the Community Foundation of Tampa Bay (CFTB)** will host the 10th Annual Estate and Tax Planning Seminar for Attorneys, CPA’s, CFP’s and Trust Officers. The seminar will be held on September 17 beginning at 7:30 a.m. in WEDU’s Hough Family Foundation Studio at the Berkman Family Broadcast Center with noted experts providing the latest information and advanced strategies to help attorneys, financial planners, CPAs and wealth management advisors remain current in the financial planning field and better assist their clients.

The 10th Annual Estate and Tax Planning Seminar keynote speaker, **Brian D. Wodar** with Bernstein Global Wealth Management will discuss “Charitable Aspects of Business Succession.” Regional speaker, **Mary Merrell Bailey, Esq.** of Your Caring Law Firm, topic includes “Stuck in the Middle with You: Estate Planning Lessons from

*Downton Abbey.*” The day’s panel discussion on “Planning for Business Succession: Insights from the Field” will be moderated by **Emery Ellinger** of Aberdeen Advisors. Panelists include: **Logan Baker**, Regions Financial Corporation; **Tom Loncar**, Reilly Fisher Solomon; **Bill McQueen**, McQueen & Sidall; **Linda O’Rourke**, O’Rourke & Associates, LLC.

Tickets are \$50 per person, space is limited. More information is available at: [wedu.org/ceseminar](http://wedu.org/ceseminar). Registration includes a full breakfast buffet, three (3) hours of Continuing Education for the four professions and a one year subscription to Premiere, WEDU’s monthly member magazine.

### **ABOUT THE COMMUNITY FOUNDATION OF TAMPA BAY**

The Community Foundation of Tampa Bay has been growing philanthropy in the Tampa Bay region for nearly a quarter of a century. Across Hillsborough, Pinellas, Pasco and Hernando counties, the Foundation works with donors to identify and support those initiatives and organizations that improve the quality of life in our community. The Foundation has awarded \$150 million in grants since inception and has assets (2013) of \$162 million.

### **ABOUT WEDU PBS**

WEDU PBS is West Central Florida’s primary PBS station and public media company reaching 16 counties through media platforms including on-air programming and online experiences that broaden horizons, transport and transform and open gateways to new ideas and new worlds. Financially supported by the community, the organization offers a wealth of award-winning inspirational, educational and enlightening content over a variety of media platforms including: television programming, station’s website, [wedu.org](http://wedu.org) and various social media platforms, monthly member magazine Premiere, educational outreach activities and a myriad of special events. WEDU’s focus on the local community has resulted in the station being regarded as a beacon of trust for men, women and children of every walk of life no matter their age, ethnicity or socio-economic status. WEDU is a treasured community resource; a window to the world for the homebound and a vital educational source for the youngest members of society. WEDU prides itself on its position in the Tampa Bay community as a leader, partner, informed citizen and a member of PBS, the most trusted institution in America (ORC International’s DualFrame CARAVAN, January 2014). For more information, program schedules or to support WEDU PBS, visit [wedu.org](http://wedu.org), WEDU Public Media on Facebook and Twitter or call 813.254.9338.

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