

FOR IMMEDIATE RELEASE:

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WEDU PBS and the Community Foundation of Tampa Bay to Host 9th Annual Estate and Tax Planning Continuing Education Seminar



(L-R): Speakers Daniel A. Smith, Erik Christianson, Peter Kirkwood

Tampa, FL – WEDU PBS and the Community Foundation of Tampa Bay (CFTB) will host the 9th Annual Estate and Tax Planning Seminar for Attorneys, CPA’s, CFP’s and Trust Officers. The seminar, with **Bronson Thayer** of Bay Cities Bank and **Patricia Douglas** the incoming CFTB Board Chair serving as honorary chairs, will be held on **September 18** beginning at **7:30 a.m.** in WEDU’s Hough Family Foundation Studio at the Berkman Family Broadcast Center with noted experts providing the latest information and advanced strategies to help attorneys, financial planners, CPAs and wealth management advisors remain current in the financial planning field and better assist their clients.

The 9th Annual Annual Estate and Tax Planning Seminar presenters include; **Daniel A. Smith**, Cannon Financial Institute, who will discuss “Planning for Estates Under \$10 Million;” **Erik Christianson**, PricewaterhouseCoopers; his topic: “Net Investment Income Tax: Continue to Plan, Every Bit Helps.” A moderated panel discussion on “Estate Planning: When Death Follows a Divorce,” will include **Mike E. Lewis**, CBIZ MHM, LLC, Tampa; **Marian P. McCulloch**, Allen Dell, P.A., Tampa; and **Greg Rosica**, Ernst & Young Investment Advisors LLP. The panel discussion will be moderated by **Peter Kirkwood** of Barnett, Bolt, Kirkwood, Long & McBride, Tampa.

Tickets are \$50 per person, space is limited. More information is available at: wedu.org/ceseminar. Registration includes a full breakfast buffet, three (3) hours of Continuing Education for the four professions and a one year subscription to *Premiere*, WEDU’s monthly member magazine.

ABOUT THE COMMUNITY FOUNDATION OF TAMPA BAY

The Community Foundation of Tampa Bay has been growing philanthropy in the Tampa Bay region for nearly a quarter of a century. Across Hillsborough, Pinellas, Pasco and Hernando counties, the Foundation works with donors to identify and support those initiatives and organizations that improve the quality of life in our community. The Foundation has awarded \$150 million in grants since inception and has assets (2013) of \$162 million.

ABOUT WEDU PBS

WEDU PBS is West Central Florida’s primary PBS station and public media company reaching 16 counties through media platforms including on-air programming and online experiences that broaden horizons, transport and transform and open gateways to new ideas and new worlds. Financially supported by the community, the organization offers a wealth of award-winning inspirational, educational and enlightening content over a variety of media platforms including: television programming, station’s website, wedu.org and various social media platforms, monthly member magazine *Premiere*, educational outreach activities and a myriad of special events. WEDU’s focus on the local community has resulted in the station being regarded as a beacon of trust for men, women and children of every walk of life no matter their age, ethnicity or socio-economic status. WEDU is a treasured community resource; a window to the world for the homebound and a vital educational source for the youngest members of society. WEDU prides itself on its position in the Tampa Bay community as a leader, partner, informed citizen and a member of PBS, the most trusted institution in America (ORC International’s DualFrame CARAVAN, January 2014). For more information, program schedules or to support WEDU PBS, visit wedu.org, WEDU Public Media on Facebook and Twitter or call 813.254.9338.

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